



LORD MAYOR'S GLOBAL FAMILY OFFICE SUMMIT

Mansion House, London | September 25, 2025





WELCOME TO THE GLOBAL FAMILY OFFICE SUMMIT FROM THE LORD MAYOR

We are living in an extraordinary time of great change in the world of private capital, which can be defined as the aggregated total of familial, financial, intellectual, social and cultural capital.

Substantial change is now taking place at a rapid rate from both within and surrounding legacy families in each of these constituent elements of overall private capital.

London has long been a pillar of the global family business, wealth management and family office community, but now faces an array of domestic and international challenges of significant magnitude. These include new pressures in the fiscal and regulatory landscape, evolving geopolitical dynamics, global economic shifts, and the societal impact of technological change.

A number of interrelated critical questions are arising, with required answers being now both important and urgent:

How have things changed, and what further changes are expected that will shape the future of private capital, both globally and in the United Kingdom?

What are the priority issues and potential strategic opportunities now facing the owners and managers of private capital today?

How can the City of London and national policy-makers best support the owners and managers of private capital, both family liquid investments and operating businesses, whose presence and continued activity are so essential to the success of our overall economy?

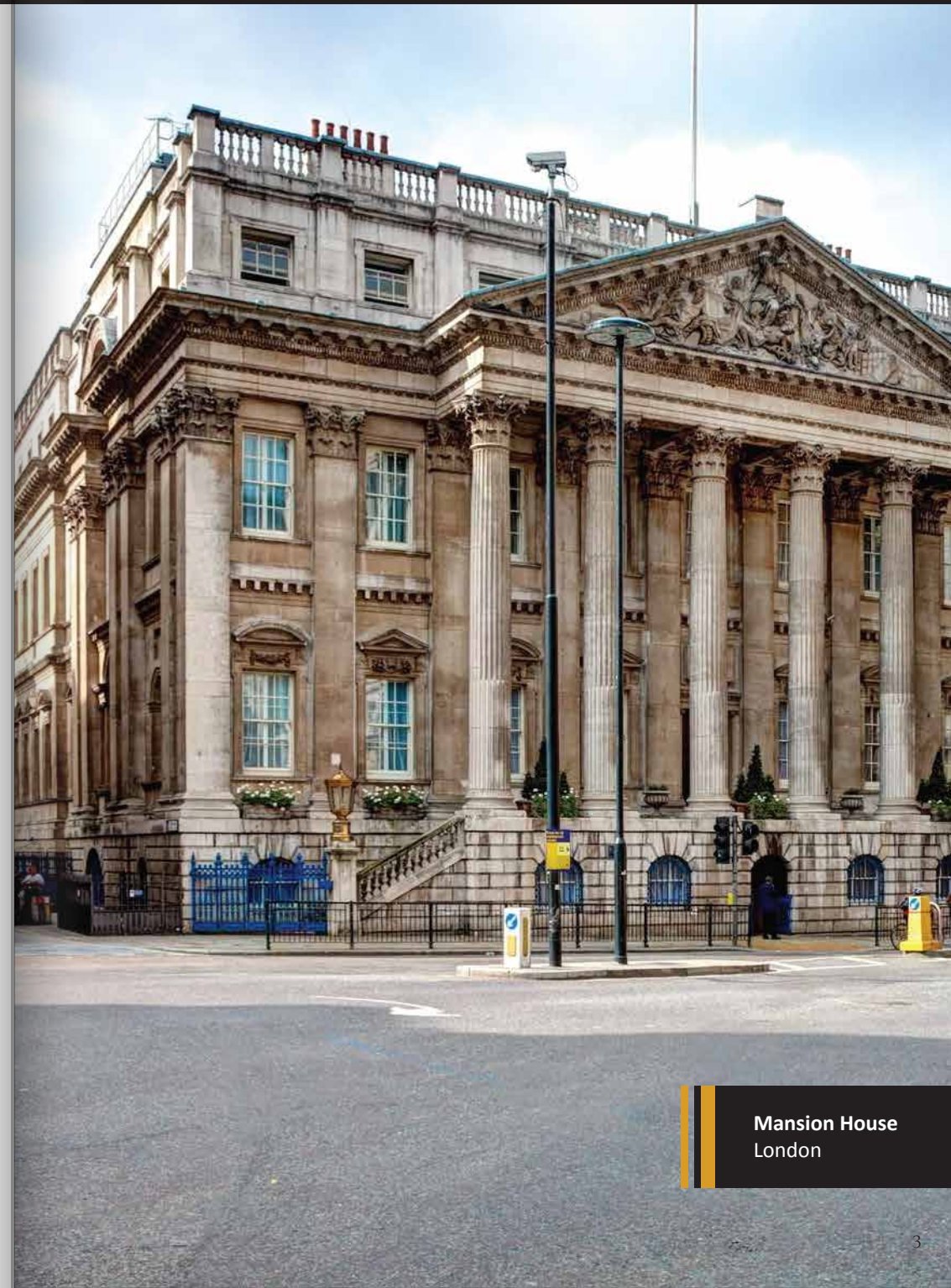
How can families use the best resources available in London to ensure their rising generations are well prepared – technically and emotionally – to master the challenges of the future?

This first Lord Mayor's Global Family Office Summit will bring together a number of leading families, family offices, expert advisors and key players in the financial ecosystem that defines the City of London.

It is our hope that this first Lord Mayor's Family Office Summit will provide practical insights for the owners and managers of significant private capital to understand their options, define their strategies and chart the best way forward in these challenging times.



Alderman Alastair King DL
The Rt Hon The Lord Mayor
of the City of London



Mansion House
London



LORD MAYOR'S APPEAL

The Lord Mayor's Appeal's strategic aim is to create A Better City for All that is Inclusive, Healthy, Skilled and Fair. We deliver an impact in the City that transforms lives. During 2024 in addition to funds raised for its partner charities, The Appeal's thought leadership initiatives Power of Inclusion, This is Me, We Can Be and City Giving Day have continued to offer excellent learning, development and engagement opportunities for employees across the Square Mile and beyond.

The Appeal has just come to the end of its three-year partnership with National Numeracy and we are delighted to share the impact of that support in this report. The work has been transformational for many people and their level of confidence with numeracy. We wish them well for the future.

Through funds, collaboration and connection the Appeal will continue to support Homewards a programme launched by Prince William and The Royal Foundation in 2023. Working in partnership with six flagship locations across the United Kingdom, Homewards is supporting these locations to form locally led coalitions, and providing them with the space, tools and expertise to show how this can be done thus demonstrating that homelessness is not inevitable but in fact a solvable issue.

MQ Mental Health Research is the only UK charity that exclusively invests in mental health research. MQ works to create a world where mental illness is understood, effectively treated, and ultimately prevented. Our partnership with MQ has already enabled several new research programmes from the mental health impact of the cost-of-living crisis to the use of virtual reality in mental health therapies. Support continues to help enable the pioneering GALENOS project, which aims to speed up the search for better mental health treatments. The Lord Mayor's Appeal is also helping to support MQ's new Scholarships programme, aimed at the best and brightest early career researchers and funding their work to create the next generation of sector leaders.

I very much look forward to seeing what more we can achieve with these two inspirational charities and look forward to working with them in 2025.

Finally, the Trustees and I are extremely grateful for all the support we have received from corporate partners, livery companies and individuals. We all look forward to continuing to work towards a City that is more inclusive, healthy, skilled and fair.

Alderman Alastair King DL
The Rt Hon The Lord Mayor
of the City of London

AGENDA

- 9:00 – 9:10 **Welcome** from Mark Haynes Daniell
Chairman, Raffles Family Wealth Trust
- Opening Remarks** from Alderman Alastair King DL, Lord Mayor of London
- 9:10 – 10:00 **Keynote Address** by Michael Bloomberg,
Majority Owner and Co-founder of
Bloomberg L.P.
- 10:00 – 11:00 **Panel I: Intellectual Capital and Societal
Context:** An End to Globalisation,
Democracy and Pax Americana? The
Emerging Multi-Polar World and Its
Impact on Private Capital
- 11:00 – 11:15 **Break**
- 10:15 – 12:00 **Panel II: Managing Total Private Capital:**
Risk and Opportunity for the Family and
Family Office in Changing Times
- 12:00 – 13:00 **Panel III: Financial Capital: ‘Growth
Unleashed’:** Attractive New Areas for
Protection and Growth of Family
Wealth and Business
- 13:00 – 14:00 **Buffet lunch in the Foyer**
Sponsored by George Svanidze Founder of
CPG, GOC and Proprietor, Chateau Svanidze

- 14:00 – 14:45 **Panel IV: Societal and Intellectual
Centre:** London as the Cultural
Capital of Cultural Capital
- 14:45 – 15:30 **Panel V: Family Capital:** Preparing the
Rising Generation – Individually and
Collectively – to Master the Challenges
of the Future
- 15:30 – 16:30 **The Future Roadmap:** What Needs to
Be Done for London to Remain and
Grow as a Leading Centre for Global
Private Capital?
- 16:30 – 16:45 **Summary of the day:** closing remarks
by Rupert Phelps and the Lord Mayor,
Proposed Next Steps with Q&A
- 10:00 – 11:00 **Coffee and Tea with optional visit
to the Lord Mayor’s Plate Room**

Supporters



WELCOME

Mark Haynes Daniell

Chairman of The Raffles
Family Wealth Trust



Mark Haynes Daniell is the Chairman of The Raffles Family Wealth Trust Pte Ltd, a Singapore-based strategic advisory boutique working with a select set of UHNW families and their businesses around the world, addressing issues related to strategy, strategic transactions, governance, leadership, generational transitions and Integrated Legacy Strategy.

In addition, he is the founder, along with a team of distinguished global partners, of www.affleslegacylearning.com an advanced e-learning platform for legacy families and their advisors.

Mark's professional qualifications include 20 years of experience as a partner at Bain & Co, as a Director of merchant bank Wasserstein Perella, and President of a publicly listed investment firm in Singapore, along with serving on the boards of a number of public and private companies including Olam International and ED&F man, in the UK, Europe, the Middle East and Asia.

Mark is the author of seven books (so far) in areas related to family wealth and business strategy: Strategy for the Wealthy Family, Family Legacy and Leadership, Family Wealth Management, Wealth Wisdom for Everyone, Strategy (a leading 'how to' book on business strategy), The Elements of Strategy, and World of Risk (two editions). He has written articles for The Wall Street Journal and appeared on the BBC, CNN, CNBC, Channel NewsAsia.

He is a graduate of the Phillips Exeter Academy, Amherst College, Oxford University (Marshall Scholar, University College) and the Harvard Law School; he holds a CEP from the Institut d'Etudes Politiques de Paris, and two Diplome d'Etudes Francaises (1ere and 2eme degres) from the Université de Paris IV – Sorbonne.

OPENING

Lord Mayor

Alastair John Naisbitt King
Financier and asset manager



Alderman Alastair John Naisbitt King KStJ DL, is a British financier and asset manager, chairman of Naisbitt King Asset Management Ltd, serving as the Lord Mayor of the City of London for 2024/25.

An elected Alderman of the City of London since 2016, Alastair King was commissioned a Deputy Lieutenant for Greater London in 2022 and was a Sheriff of London for 2022/23. He was elected as the 696th Lord Mayor taking office on 8 November 2024.

Qualifying as a solicitor in 1995, he practiced with Baker McKenzie in the City and in Asia, where he started investing in emerging markets. Appointed a senior executive at Spark Ventures), then managing director of Galahad Capital plc, he was CEO of Eredene Capital plc from 2005 to 2013 and Chairman of Glendevon King Asset Management from 2005 to 2016. In 2016 he founded FCA-regulated Naisbitt King Asset Management Limited specializing in managing segregated portfolios of investment grade fixed income securities.

Alastair King is also Chairman of Common Earth, an environmental foundation, since January 2019.

After attending Oundle School, he read Law at the University of Kent (BA) before pursuing further studies in Finance at the London Business School (MSc).

Michael Bloomberg

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According to Forbes, as of May 2025, his estimated net worth stood at US\$104.7 billion, making him the 18th richest individual in the world. Michael Bloomberg, who has signed the Giving Pledge, has given away \$17.4 billion to philanthropic causes in his lifetime.

PANEL I - INTELLECTUAL CAPITAL AND SOCIETAL CONTEXT

An End to Globalisation, Democracy and Pax Americana? The Emerging Multi-Polar World and Its Impact on Private Capital



Gillian Tett / economic journalist and author

A British author and internationally renowned economic journalist. Gillian is a member of the editorial board for the **Financial Times**. She has headed the Lex column, the US operations of the FT and writes weekly columns, covering a range of economic, financial, political and social issues. Co-founded **Moral Money**, the paper's sustainability newsletter.

She was appointed the provost of **King's College, Cambridge** in October 2023 and is also the chairwoman of the board of trustees for the Knight-Bagehot Fellowship in Economics and Business Journalism with **Columbia University**.

Gillian studied at Clare College, Cambridge, and undertook a Doctor of Philosophy (PhD) degree in Social Anthropology.



Bronwen Maddox / CEO of Chatham House

Bronwen has been the director and CEO of think tank **Chatham House** since 2022. Earlier she was the Director of the **Institute for Government**, a non-executive board member of the Law Commission, a governor of the Ditchley Foundation and former trustee of the Imperial War Museum.

She is a former journalist, who has worked as investigative reporter and leader writer for the **Financial Times**, the US editor, Washington Bureau Chief and then foreign editor of **The Times**. She is also a former editor of the current affairs magazine Prospect, and author of the **book In Defence of America**.

Bronwen gained early experience as an investment analyst at Charterhouse Capital Partners and as director of the media investment team at investment bank Kleinwort Benson.

She has studied philosophy, politics and economics at St John's College, Oxford.

Tom Hutton / FinTech entrepreneur and investor

Tom is currently the Managing Partner at **Thompson Hutton LLC**, a technology-focused investment and advisory firm based in San Francisco serving, inter alia, GenStar Capital and StonePoint Capital.

He is also a Chairman of SoFi, and both director and early investor at Lemonade, Cape Analytics and Windward.ai. Tom co-founded **New Energy Risk "NER"**, working on clean energy infrastructure projects. He has held CEO roles at Risk Management Solutions and White Mountains Re and director roles at XL Group, Safeco, Montpelier Re and Jefferson Smurfit.

Founder of **The Hutton Family Foundation** which focuses on initiatives around environment, education and democracy defence. Tom also served for ten years as the Chairman of the Board of Trustees of the **Phillips Exeter Academy**.

Tom holds AB and MS degrees from Stanford University, and an MBA from the Harvard Business School.



Gatis Eglitis / Co-founder of EXANTE

Gatis is an internationally recognised professional and entrepreneur with more than 20 years of experience in the financial services and fintech industry, managing investment projects and complex IT solutions, specialising in financial services, **algorithmic trading**, and **data science**.

Co-founder of **EXANTE** - an award winning prime broker, operating through licensed entities in UK, Malta, Cyprus, and Hong Kong. Gatis has also been actively engaged in several pioneering projects in the fintech and digital assets space. He co-founded **Comino**, a company dedicated to developing energy-efficient computing solutions for professional markets; launched one of the first **regulated Bitcoin funds**, and played a key role in creating **STASIS**, the first fully collateralised euro stablecoin project aimed at bridging traditional finance and digital assets.

He has studied International Economic Relations, and holds a Masters degree in Finance and Strategic Management from Copenhagen Business School.





Dr. Paddy Walker / Managing Director of J. Leon Group

Dr. Paddy Walker PhD is a Managing Director of the J. Leon group, a **fifth-generation family office**. A previous chair of the UK's Institute of Family Business Family Office Forum, he is also a member of **Leon's philanthropy Council**.

A former Co-chair of the London Committee of NGO Human Rights Watch, Paddy is a director of Article 36, a charity focused on reducing collateral harm to civilians from weapon systems. He is a Senior Research Fellow at the **Humanities Research Institute** and an Associate at the Imperial War Museum's Institute for the Public Understanding of War and Conflict. He is the **author/co-author of two books**: 'War's Changed Landscape? A Primer on Conflict's Forms and Norms' and 'War Without Oversight: Why We Need Humans on the Battlefield'.

He is a graduate of the Royal Military Academy Sandhurst and holds a Master's degree from the University of Buckingham's School of Humanities and a PhD from Buckingham's School of Modern War Studies. Paddy is also a member of the Royal Company of Archers, the King's official bodyguard in Scotland.

PANEL II: MANAGING TOTAL PRIVATE CAPITAL

Risk and Opportunity for the Family and Family Office in Changing Times



Jamie Cayzer-Colvin / Deputy Chair of Cayzer Trust Company, London SFO

Jamie runs a London based family office and investment company. He has served on the boards of a number of companies including **Caledonia Investments**, Close Brothers, Rathbones and Polar Capital – a company he co-founded.

As the Chairman of **The Heritage of London Trust**, Jaime helps preserve the buildings and monuments of London. He has also worked with many other charities, such as, Fine Cell Work, Great Ormond Street Hospital and the Royal Horticultural Society.

Jamie is currently a member of the advisory committees of a number of **Caledonia's fund investments**. He chairs The Caledonia Investments Charitable Foundation and the **RHS Pension Scheme** and is a director of The Cayzer Trust Company. He previously served as Chairman of The Henderson **Smaller Companies Investment Trust** and as a non-executive director of **Close Brothers and Rathbones**.



John Riches / Co-founding Partner at RMLaw

John is a consultant at **Withers Worldwide** and a leading expert in wealth structuring and estate planning. He works with many prominent international family offices on a cross-border basis and deals with structuring for UK resident families and their businesses and philanthropies. He also advises on issues relating to the interaction of family and business governance.

John has held senior posts in the **Society of Trust and Estate Practitioners (STEP)**, is currently a co-chair of its public policy committee and also serves as the **President of the International Academy of Estate and Trust Lawyers**.

John has won many awards for his work, most recently the **International Advisory Experts Award** for Private Wealth in the United Kingdom.

Peter Moustakerski / CEO of the Family Office Exchange

Peter is CEO of **Family Office Exchange (FOX)**, the premier network resource for families managing private enterprises, family offices, and family wealth across generations.

An experienced C-level strategist and executive in wealth management, capital markets, and technology sectors. He has also been driving two startups in China and the USA.

Prior to joining FOX, Peter served as COO of the family office of the founder of **Bridgewater Associates**, management consultant at **Booz Allen Hamilton**, strategy executive at **UBS Wealth Management**, and Chief Strategy Officer of News America Marketing, a former News Corp. subsidiary. He has been a contributing writer and researcher with **The Economist Intelligence Unit (EIU)**.

Peter holds an MBA from Columbia Business School and a BS in Computer Science and Engineering from Zhejiang University in China. He is proficient in Mandarin, Russian, and Bulgarian.



Chris Mathias / Founder and CEO of Arbor Ventures

Born and raised in India, Chris is an entrepreneur who now lives in the UK. He co-founded **CMG Partners** and **Arbor Ventures**, private investment management firms with a focus on early-stage companies and turnaround/restructuring situations, especially on businesses that are driving strong social agenda and impact.

Chris has founded several other successful companies, notably Conduit, one of the premier internet consulting companies in Europe with offices in US. He has also worked at Arthur Andersen and Bain & Company before starting his entrepreneurial career.

Chris was one of the Founding Trustees of the British Asian Trust and is actively involved with a number of charities and non-profit organisations focused on the very poor.

He attended Bristol University and completed an M.B.A. at INSEAD.





Alex Hayward / London Business School, Institute of Entrepreneurship and Private Capital

Alex is currently an **Executive Fellow at the London Business School** and a director of a large SFO in London. He has extensive experience in building, reviewing, and **optimizing more than one hundred Family Offices** across the UK, Europe, the US, Dubai, and Australia.

His work has addressed structures, operations, and investment strategies, with a special interest in helping Family Offices strike a balance between strategic vision and practical execution. His work has included a broad range of activities from managing complex transactions, such as the sale of multi-generational family businesses, and implementing robust risk management frameworks that address tax considerations, mobility, financial controls, and succession planning.

Alex leads London Business School's work on value creation within Family Offices, examining how leading Family Offices develop their strategy, operations and culture to support long-term growth.

In his role as an **independent director of a London based Single Family Office**, he sits on the investment committee and manages the selection and execution of portfolio initiatives.

Alex is a graduate of Oxford University and a member of TEP (Trust and Estates Practitioners).

PANEL III: FINANCIAL CAPITAL: 'GROWTH UNLEASHED'

Attractive New Areas for Protection and Growth of Family Wealth and Business



Markus Habel / Senior Partner, Bain & Company

Dr. Habel is a Senior Partner in the **Zurich Office of Bain & Company**, focusing on Banking and Global Wealth Management. In addition, he specialises in strategies driven by Corporate Finance value creation, including M&A.

In addition to his Bain experience, Markus had extensive advisory, financial and operating experience as the former CFO of **UBS' Global Wealth Management Division** and CFO/COO of UBS Group EMEA region.

Early in his career, he also spent time as a partner at **McKinsey & Company** and at **Morgan Stanley** as a financial analyst in the Investment banking Department (IBD).

Markus holds a PhD from Heidelberg University.



Marcus Stuttard / Head of UK Primary Markets & AIM, London Stock Exchange

As a Head of AIM at the London Stock Exchange Marcus has responsibility for Primary Markets in the UK across private and public markets including AIM and the Main Market. He oversees the management and development of AIM, **London Stock Exchange's international growth market** for small and medium sized enterprises and the development of the upcoming Private Securities Market.

Marcus has a particular focus on boosting access to finance for ambitious growth companies. He is a regular speaker on growth and business funding issues and sits on a number of industry and policy advisory bodies including being a **member of the Scaleup Institute's Board** and **Access to Finance and Growth Capital Committee** and the **IoD's Centre for Corporate Governance Advisory Board**.

Tamara Kostova / Founder and CEO of Velexa

Tamara leads Velexa, a **WealthTech100 company** providing digital investment solutions to a wide range of financial institutions — from global banks to family offices. Velexa's platform enables institutions to deliver next-generation digital investment journeys. Established in 2022, Velexa is now active in 13 countries across the UK, Europe, and the Middle East.

With over 20 years of experience in financial services, Tamara began her career on the trading floor and went on to shape both digital and traditional investment strategies at leading global banks and financial technology firms including **DXC Technology, Deutsche Bank, UBS, and Thomson Reuters**.

Tamara has been recognized internationally for her leadership: she was named Female Leader 2023 by Forbes Bulgaria, awarded **Best Female Entrepreneur** at the 2023 Stevie Awards, and received the CXO Business Leadership Excellence Award in 2024. She is also an active member of the **Forbes Business Council** and frequently mentors emerging female leaders in business.



Johannes Huth / C E O of GBL, Partner of KKR

Johannes is the new CEO of GBL (**Groupe Bruxelles Lambert**) and also a Senior Advisory Partner at KKR, previously being a Chairman of their operations in Europe, the Middle East and Africa.

He is a former member of **Investcorp's management committee** and responsible for the firm's operations in Europe. Previously, he was with **Salomon Brothers**, where he was a vice president in the M&A departments in London and New York.

Johannes is also a Chairman of **Invest Europe** and a trustee of the **Musée des Arts Décoratifs** in Paris, the **Staedel Museum** in Frankfurt and the American Academy in Berlin. He is a Member of the Council and Chairman of the **Finance and Estates Committee for LSE** and a member of the Global Advisory Board of the University of Chicago Booth School of Business. He is a visiting fellow to Oxford University and a fellow of the **Royal Society of the Arts**.

He holds a B.Sc. with highest honours from the London School of Economics and an MBA from the University of Chicago.





Chester King / Co-owner of international group of companies

Chester is the Chairman of both the **International Hospitals Group** and the **Esports Global Fund** and also President of the **British Esports Federation**.

He is a co-owner of the International Group of companies, a fourth generation, private family business founded in the UK in 1930. Their healthcare company, International Hospitals Group (IHG), established in 1972, has delivered over 490 healthcare projects in over 56 countries, working with **UK Export Finance**, 105 NHS Trusts, The United Nations, the World Bank, 26 national governments and private clients.

Chester recently signed a partnership with the Alshaya family from Kuwait to invest in IHG, mental health and addiction facilities and a new boutique VC esports fund.

Chester has a diverse and extensive background in business, sports, esports, healthcare and hospitality, having managed and owned Stoke Park, being the Bobby Moore Club Ambassador at Wembley Stadium and a board member of the Jaguar Academy of Sport. He is also a **Trade Advisory Group member** of the Department for Business and Trade, UK Government and a Vice-President of the **European Esports Federation**.

PANEL IV: SOCIETAL AND INTELLECTUAL CENTRE

London as the Cultural Capital of Cultural Capital



Rupert Phelps / Leader of UK Single Family Office

Rupert leads a single family office (SFO) in the UK which includes a grant-making foundation dedicated to inspiring British children with art and culture during their education.

Before this, he was the Partner leading the Family Wealth Group at Tilney Smith & Williamson (now **Evelyn Partners**) and Winner of the Spear's Award 2018 for **Outstanding Provider of Family Office Services (FOS)**. Rupert has also worked with substantial family offices and related governance, investment and family succession issues at **Savills plc**, **BNY Mellon**, and **Euromoney**.

He is Chairman of The **Cure Parkinson's Gulls' Eggs Luncheon** and a member of the **Pilgrims Society**, founded in 1902 for the furtherance of Anglo-American good fellowship.

Rupert took a master's degree in Mediaeval History at the University of St. Andrews, was commissioned from the Royal Military Academy Sandhurst into The Life Guards, and is a Liveryman of the Drapers' Company.



William Cash / Journalist and Author

William is the founder and editor-in-chief of cross-party politico magazine **The Mace** and **The Westminster Index**, a Who's Who of politics and public/foreign affairs. He was the founder of Spear's magazine and the Spears 500. Cash was chairman of the Catholic Herald (UK and USA) and later served as its editor-in-chief.

He was named **Writer of the Year at the 2022 PPA Independent Publisher Awards**. As a journalist, William writes for *The Spectator*, **Sunday Times**, **Daily Telegraph**, and **The Times**. He is the author of several acclaimed books, including a biography of the novelist Graham Greene and a second memoir *Restoration Heart* along with a play, *The Green Room*.

He is a member of the Historic Houses Association and a heritage campaigner, focused on heritage protection and rural affairs.

Alya Amiri / Independent Art Professional

For m erly with **The Fine Art Group**, Alya is a London-based art professional, whose family are originally from the Middle East.

With an interest in **Persian art**, Alya and her family's collecting reflects both regional and global perspectives.

In addition to her work as **MyArtBroker's Client Liaison**, Alya has worked on business development projects to examine alternative areas of growth in the arts sector - exploring routes in both digital art and art finance.

Alya has experience in special acquisition support and acquisition coordination, including jewellery and luxury item purchases – supporting the development of a foundation of knowledge and network of relationships which covers many areas of art on a global basis.

She is a First Class Honours MA degree graduate of Edinburgh University in Art History, focusing her dissertation on Surrealism in contemporary Persian art.



Mark Goyder / Founder of Tomorrow's Company

Mark is a founder of **Tomorrow's Company**, an independent business-led think tank which laid the foundations for the redefinition of the directors' duties in the Companies Act 2006. After the 2008 financial crisis. Recommendations made by Tomorrow's Company were the catalyst for the **creation of the world's first investor stewardship code** in London.

A former **Times columnist**, he started his business career in manufacturing. He is the author of over thirty publications and three books, the most recent of which is *Entrusted: Stewardship for Responsible Wealth Creation*. He has been the President of the Cambridge Union and received an honorary doctorate from UEA in 2019.

Tomorrow's Company has now launched the Tomorrow's Enterprise Foundation, which is helping vulnerable young people to find the opportunities to unlock their true potential by developing a range of essential skills and connecting meaningfully with local employers and inspirational role models.





James Stourton / Author and Former Chairman of Sotheby's UK

James is the award-winning author of thirteen books including **Rogues and Scholars**, **Great Houses of London**, **British Embassies** and **Kenneth Clark**.

He is a Senior Fellow of the Institute of Historical Research of London University. He started his career as an **Old Master paintings specialist with Sotheby's** and rose to become UK Chairman.

James writes regularly for **The Times; Daily Telegraph; Independent; Spectator; Apollo; The Art Newspaper**; and was Consultant to The Economist art collecting supplement. He is a frequent lecturer to Cambridge University History of Art Faculty; Sotheby's Institute of Education; The Georgian Group and The Art Fund.

He was also a contributor on Helen Rosslyn's recent programme 'Bought with Love: The Secret History of British Art Collections' which aired on BBC Four. James sat on several government committees including the Panel of the Heritage Memorial Fund and The Acceptance in Lieu Panel.

James was educated at Ampleforth College, North Yorkshire and then Magdalene College, Cambridge, where he took an MA in History of Art. He is now a Research Fellow of Christ Church College, Oxford.

PANEL V: FAMILY CAPITAL

Preparing the Rising Generation – Individually and Collectively – to Master the Challenges of the Future



Peter Moustakerski / CEO of the Family Office Exchange

Peter is CEO of **Family Office Exchange (FOX)**, the premier network resource for families managing private enterprises, family offices, and family wealth across generations.

An experienced **C-level strategist** and executive in wealth management, capital markets, and technology sectors. *Read Peter's full bio on page 17.*



Jamie Lowther-Pinkerton / Former Advisor to the Royal Family and Author

Mr. Lowther-Pinkerton is an army veteran and was former advisor to the Royal Family. He is now a writer, with his first novel due to be published in 2026.

He was **Principal Private Secretary to TRH The Duke and Duchess of Cambridge** and Prince Harry from 2005-2014. For twenty years before that he was an officer in the British Army, serving operationally in many parts of the world with the Irish Guards and the Special Air Service (SAS). In his early twenties he served for two years as Equerry to Queen Elizabeth The Queen Mother.

Mr. Lowther-Pinkerton is **Ambassador for the HALO Trust**, the world's largest humanitarian mine-clearance organisation, and **Waterloo Uncovered**, an archaeology-based charity that rehabilitates wounded veterans. He is an activist for veterans' rights, an Hon Master of the Bench of Middle Temple and an Associate Fellow of **The Royal United Services Institute (RUSI)** defence and security think tank. He is a Deputy Lieutenant for the County of Suffolk.

Educated at Eton College, the Royal Military Academy Sandhurst, and the Army Staff College.

Natasha Silver Bell / CEO & Founder, SilverBell Global (Mental Health Business)

Bringing over a decade of expertise in mental health to her leadership at **SilverBell Global**, Natasha orchestrates multidisciplinary systems and teams from the US to the UK, to the UAE and beyond.

In addition, Natasha curates socially relevant dialogues with leading experts and renowned clinicians to deepen conversations around mental wealth and wellbeing. Recent thought leadership includes **Grace Under Pressure with Sir António Horta-Osório**, exploring the evolving relational complexities of generational prosperity in personal and professional realms.

Beyond her leadership role at SBG, Natasha extends her commitment to accessible mental healthcare through her co-founding of **Inservice Foundation**, supporting underserved populations, and the creation of the **Megan Ann Foundation**, for sober women and survivors of domestic violence, prioritising personal growth.



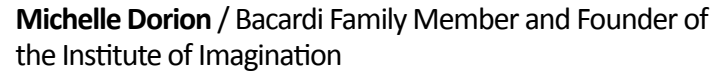
Sakate Khaitan / Lawyer, Businessman and Educational Philanthropist

Sakate Khaitan, LLB, MBA is the Senior Partner of **Khaitan Legal Associates**, trusted advisor to families and Boards and custodian of the Firm's culture. Sakate has won recognitions and awards for his funds, insurance, corporate & M&A work.

In addition, he is a board member of the **Birla Institute of Management Technology**, Senior President & Director of **ECE Industries Ltd.**, one of the leading Transformer and Elevator brands in India, Member of the School Management Committee of Birla Vidya Niketan in India, **Chair of Pratham UK**, UK Chapter of India's largest educational NGO, Member of the **Campaign Leadership Board for London Business School** and the Chair of **YPO Gold London**.

He is the co-author of the book "Time for Bharat", an exploration of the importance of good governance and its role in shaping Bharat (India).





She is a member of the family behind the **Bacardi consumer brands business**, and has served as a main board member, where she was active on the Audit and Compensation Committees.

She has prior experience as a Vice President of **BankOne** and **First National Bank of Chicago** working in London, Chicago and Tokyo. She held various positions in the Capital Markets Group, including marketing of Derivative Products to Banks, Hedge Funds and Corporates in US and Europe.

Michelle was educated at Dartmouth College with an undergraduate degree in Psychology and Latin America (Casque and Gauntlet) and holds an MBA from the Kellogg School of Management at Northwestern University.

PANEL VI: THE FUTURE ROADMAP

What Needs to Be Done for London to Remain and Grow as a Leading Centre for Global Private Capital?



Lord Bilimoria of Chelsea / Entrepreneur, Former President at CBI, House of Lords

Lord (Karan) Bilimoria of Chelsea, CBE, DL, FCA is a UK-based entrepreneur of Indian origin and an Independent Crossbench Peer in the House of Lords. He is **the first Zoroastrian Parsi to sit in the House of Lords**.

Known for his founding and successful leadership of the leading UK and now global brand **Cobra Beer**, where he served as the company's chairman until November 2024.

Bilimoria is a politically active independent **crossbench member of the House of Lords**, he has served as Chancellor of the University of Birmingham, and is the former President of the Confederation of British Industry. In 2020, he was appointed as a Visiting Fellow at the University of Oxford based at the Centre for Corporate Reputation.

Lord Bilimoria read law at Sidney Sussex College, Cambridge, where he led the debating team against Oxford, becoming also the vice-president of the Cambridge Union.



Asif Rangoonwala / Entrepreneur and Investor

Asif is an international entrepreneur focused on food, property and sport sectors. The founder of the UK-based **Eurobuns Limited**, an operating venture in the industrial baking sector, for which he received the **Queens Award**.

As Chairman of the **Rangoonwala Foundation**, established by his late father, Asif manages a large charity which provides vocational training, medical centres, educational and life-enhancing facilities for marginalised communities worldwide. He is also a fellow of the Duke of Edinburgh's Award, Trustee & Governor of the **Whitefield Development Trust**, Governor & Vice President of Coram, Trustee of The British Pakistan Foundation, Trustee of **Habib University Trust** and Chairman of the **World Memon Foundation**.

Asif plays leadership roles in the **British Asian Trust**, a leading UK charity linking London and the UK with activities in South Asia and the Art South Asia Project (ASAP).

Sandra Boss / Chairman of BlackRock UK

Sandy is a **Chair of BlackRock U.K.** and a member of the firm's Global Operating Committee. Previously, she was the Chief Operating Officer for BlackRock's Global Client Business. She joined the firm in 2020 as the Global Head of BlackRock Investment Stewardship, in which role she was a member of the Global Executive Committee.

Sandy was also an external member of the **Bank of England's Prudential Regulation Committee**, and a Senior Independent Director and Risk Committee Chair for the Bank's Real-Time Gross Settlement (RTGS)/Chaps Board. During this period, she served on the Boards of two listed companies — one UK and the other Nasdaq. Sandy spent the first 20 years of her career at **McKinsey**. As a Senior Partner, she led the firm's Corporate and Investment Banking, and Credit and Counterparty Risk Management practices among other leadership roles in both the US and Europe.

Sandy received an MBA from Harvard Business School and BA from Stanford University.



Lord Vaizey of Didcot / Former UK Government Culture and Digital Minister

Edward Henry Butler Vaizey, Baron Vaizey of Didcot, PC is a British politician, media columnist, political commentator and barrister who was **Minister for Culture, Communications and Creative Industries** from 2010 to 2016.

He is a member of the **Standing Committee on the Consumer Credit Bill**. He has also been a member of the Modernisation and Environmental Audit Select Committees and was Deputy Chairman of the Conservative's Globalisation and Global Poverty Policy Group.

In 2010, Vaizey was appointed as Minister for Culture, Communications and Creative Industries with responsibilities in the Departments for Culture, Media and Sport and for Business, Innovation and Skills.

He was educated at St Paul's School, London before reading history at Merton College, Oxford.





Charles Martin Macfarlanes / former Managing Partner and Senior Advisor, Rothschild & Co Advisory

Charles spent 38 years at the **London law firm Macfarlanes LLP**, where he worked principally in M&A and Private Equity, acting for sponsors, corporates and family offices. He was the Senior Partner of the firm for twelve years. He is admitted as a **Solicitor** (England and Wales) and as a **Foreign Legal Consultant** (Paris Bar). He is an officer of and actively involved in the **International Bar Association**.

Clients look to him particularly for strategic counsel and tactical input on a wide variety of matters including **M&A, litigation and family office issues**. Much of his work is cross-border. Charles was appointed by Rothschild & Co as a Senior Advisor to the firm, based in the UK.

Charles provides strategic counsel, and assists in providing advice to clients across the Rothschild Global Advisory and Wealth Management divisions. He is a trustee of the 29th May 1961 Trust, the Lilly Fenichel Foundation and Pallant House Gallery and actively supports a number of other charities.

Charles chairs the Holborn Forum of single-family offices and is also now a Senior Advisor to **Cale Street Partners**, **Darrois Villey** and **Invica**.

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George Svanidze

Entrepreneur and Former President
of International Olive Council



George Svanidze is an international businessman with interests in Western and Eastern Europe (notably Georgia) which include **Capital Partners of Georgia ('CPG')**, an investment, holding and advisory business.

Transactions, which are increasingly regional in nature have included significant investments in luxury residential, tourist, retail, mixed use and agricultural property projects.

Focused on developing investment opportunities with one or more partners, CPG has grown rapidly to become one of the largest business development and holding companies in Georgia, providing investment opportunities to both domestic and international investors across a range of business sectors.

In each selected investment initiative, CPG participates as a reliable partner in reviewing defined areas of potential interest, developing a specific business idea, guiding a project through each phase and aspect of the transaction – commercial, regulatory, legal, and financial – from conceptualization through to successful conclusion.

These projects include the development of a large (nearing a million trees) olive orchard business and the family's three generation **award-winning wine business Chateau Svanidze**.

In addition to his private sector activities, George has been active as an advisor on business matters to the patriarch of the Georgian Orthodox Church and served two terms as the President of the Members' Council of the International Olive Council, a 21 national state (inc the EU) UN organization based in Madrid.

Strategic partners have come from both Georgian and international businesses in the UK, USA, Middle East, Europe and Asia; both majority and minority investment positions taken up according to the scale and type of investment project under consideration.





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