Business Ownership & Strategy	Wealth Structuring & Management
 Family Control Family Leadership of Business Family Dynamics Alignment of Interests Business Strategy Business Governance Business Operations Organizational Capabilities 	 Wealth Structuring Investment Goals and Objectives <u>Asset and Market Diversification</u> Manager and Advisor Selection Investment Performance Public Equity Concentration Private Equity Control Distressed Situations
Ton	5
Legal & Financial Exposure Prior	Family Issues