

1. 75% of wealth for each principal beneficiary to be placed in a long-term trust with dividends and income reinvested on an annual basis for future bloodline descendants of the Settlor unless there is an exceptional need as defined in the trust deed and Letter of Wishes.
2. 25% of wealth shall be placed in a separate trust and/or bank or brokerage accounts as specified by the beneficiary, with income and capital to be managed and distributed as per the personal choices of the beneficiary.
3. These funds to be delivered in equal proportions at age 30, 40 and 50. No distributions shall be made until a family member reaches age 30, unless the Family Council wants to lift this limitation for any reason it sees fit.
4. Prior to reaching the age of 30, distributions shall only be made for educational costs (room, board, tuition) if the beneficiary is in a full-time accredited degree program, and thereafter for a stipend equal to the average income of a person in the country in which the beneficiary resides.
5. Prior to taking control of the first tranche of the 25% of funds, the beneficiary must show proof of completion of an accredited wealth management course or equivalent, with prior approval of the course by the trustee.
6. No one manager or institution shall have more than 1/3 of assets under his or her mandate at any one time.
7. If the beneficiary shall suffer from drug or alcohol addiction, or be convicted of a crime with a possible sentence exceeding one year, no distributions shall be made from funds not yet disbursed except for treatment as recommended by a medical doctor and agreed with the trustee.